

GLOBAL MILITARY HELICOPTERS

2015-16 MARKET REPORT

Defence iQ

INTERNATIONAL MILITARY HELICOPTER

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MARKET OVERVIEW

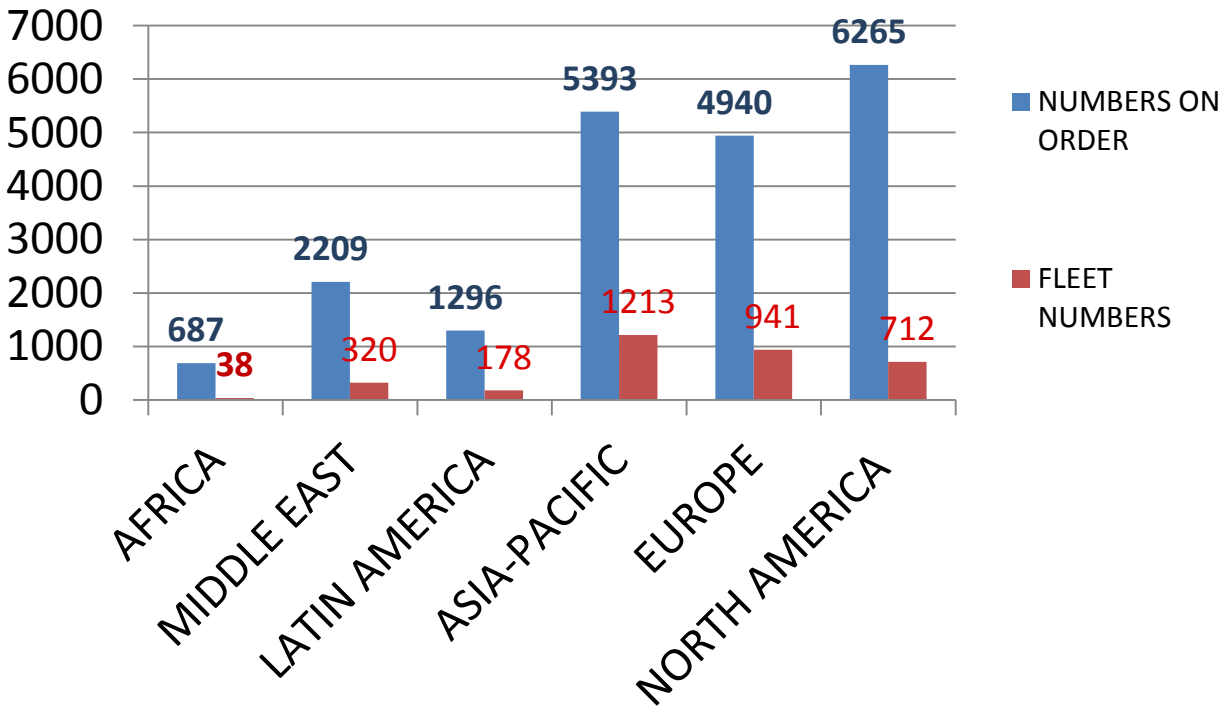
Broadly speaking, the global helicopter market is currently facing a two-pronged assault. The military helicopter segment has been impacted significantly by continued defense budgetary pressures across most traditional markets, and a recent slide in global crude oil prices has impacted the demand for new civil helicopters as well as the level of activity for existing fleets engaged in the offshore oil & gas exploration sector. This situation has impacted industry OEMs significantly, many of which had been working towards strengthening the civil helicopter segment to partially offset the impact of budgetary cuts on the military segment. However, the medium- to long-term view of the market is promising given the presence of strong fundamentals and persistent, sustainable growth drivers.

The market for military helicopters in particular is set to cross a technological threshold in the form of next-generation compound helicopters and tilt rotorcraft. Emergence of these technologies, expected to be set into motion and completed within the next decade, are likely to result in a significant expansion of the operational spectrum, force capabilities and performance. Aircraft arising from these new programmes may well see their conventional roles redefined, and thereby enhance the overall effectiveness of modern military operations. There are a number of strong and stable growth drivers for military helicopters globally, despite the continued challenges of funding and approval.

A total of 20,790 military helicopters are currently in service in 153 countries, with a further 3,402 on order in over 60 countries. The most widely operated type is the S-70/UH-60, of which some 3,600 are in service, followed by the Mi-8/17, of which 2,400 are in operation. Between them, these two types represent 29% of the world military helicopter fleet.

MARKET OVERVIEW

Geographical Breakdown of World Military Helicopter Fleet



North America operates the largest part of the world military helicopter fleet (30.2%), followed by Asia-Pacific (25.9%) and Europe (23.8%). However, in terms of orders, Asia-Pacific has the highest proportion (35.7%), with India alone accounting for 42% of the military helicopters on order in that region. Africa is also anticipating a huge increase to its regional fleet number. In Europe, Russia presently accounts for 43% of military helicopter orders.

KEY REQUIREMENTS

ACTIVE PROGRAMMES & EXPECTED ACQUISITIONS



ACTIVE PROGRAMMES & REQUIREMENTS

Selected acquisition and modernisation from around the world...

EUROPE



Albania

- Albania has taken delivery of its fourth and final AS532AL Cougar.
- Two EC145s are scheduled for delivery in late 2015. These will be used for disaster relief operations.

Belarus

- Russia is to sign a contract with Belarus for 12 Mi-17s for the Belarusian Air Force and Air Defence Corps.

Belgium

- Belgian Defence has taken delivery of its fourth and final NH90 Tactical Transport Helicopter (TTH) variant.
- Belgium ordered eight NH90s, including four TTHs for army transport missions, while four more are NH90 NATO Frigate Helicopters (NFHs) for naval operations.
- Four NFH variants have already entered Belgian service. They are replacing the Sea Kings based at Koksijde for search-and-rescue duties.
- Initial operational capability (IOC) of the NH90 TTH was planned for March 2015, and full operational capability (FOC) in 2016.

France

- The French Navy is scheduled to take delivery of 24 NH90 Caïmans by 2019.
- To date 46 Tigers have been delivered to the ALAT. 40 are HAP versions that will progressively be upgraded to the more capable HAD.
- Two upgraded AS532UL Cougar helicopters were handed over in March 2015 to the French Direction générale de l'armement (DGA). They have been modernised under a contract awarded by the DGA for all 26 ALAT Cougars.
- Three ALAT AS532s were upgraded in 2013 and 5 more in 2014; an additional 7 will be delivered this year.

EUROPE



Germany

- The Defence Ministry's new helicopter procurement plan includes 168 NH90, MH90 and Tiger helicopters. Only 68 instead of 80 Tiger combat helicopters will now be delivered and of these, only 40 will be used by the German Army, while the others, all previously supplied, are to be used for spares. Tiger deliveries will be completed in 2018. 11 older model Tigers already delivered are to be immediately grounded and cannibalised for spares.
- A total of 82 NH90 transport helicopters will be received by 2021, down from 122. Two of the NH90TTHs will be used for training only, leaving an operational fleet of 80.
- A contract for 15 EC645T2 helicopters was signed in July 2013. First delivery is scheduled for late 2015 and all 15 are expected to be delivered by mid-2017.
- Germany is to buy 18 NH Industries NH90 Sea Lion (NATO Frigate Helicopters) to replace its Sea King Mk 41 fleet. Deliveries are due to commence in 2017.

Greece

- US State Department approval has been granted for a possible Foreign Military Sale to the Greek Army of 10 surplus US Army CH-47D Chinooks.

Italy

- 12 HH-101As are on order for the Aeronautica Militare Italiana (AMI – Italian Air Force) for combat search and rescue.

Malta

- A second AgustaWestland AW139 has been delivered to the Armed Forces of Malta (AFM) Air Wing.
- The helicopter will be used for maritime patrol, border control and search and rescue missions.
- An order for the AFM's first AW139, which also included options on two more, was announced in July 2013.

EUROPE



Netherlands

- The Pentagon has announced approval of a possible Foreign Military Sale to the Netherlands of 17 Boeing CH-47F Chinooks.
- No delivery timeline has been given, but it is planned that the CH-47Fs will supplement and eventually replace the Royal Netherland Air Force's older CH-47D fleet.
- Three Royal Netherlands Air Force (RNLAF's) Agusta-Bell 412SPs were officially withdrawn from service on the 1st January 2015.
- Delivery of the last 7 NH90 NFHs to the Netherlands is to be resumed – after it was postponed last year due to corrosion and wear on in-service helicopters being much greater than expected.
- 13 NH90s of the 20 on order were received before deliveries were halted.

Norway

- The Royal Norwegian Air Force (RNoAF) has retired its last two operational Westland Lynx MK 86s after more than 30 years of operation.

Poland

- The H225M Caracal (formerly the EC725) has been selected to meet Poland's requirement for new medium multi-purpose helicopters. The original requirement for 70 helicopters has been reduced to 50. It is likely that 20 tactical transport versions will be cut from the programme.
- Poland's MOD has also announced that it will accelerate the Kruk (Raven) attack helicopter programme. This was officially launched with a Request for Information in July 2014 by the Polish Armament Inspectorate, in an effort to acquire 32 new attack helicopters to eventually replace the Mi-24s.
- A formal tender is expected to be launched in 2015, rather than in 2018 as originally planned.
- The main competitors are expected to include the EC665 Tiger, Bell AH-1Z Viper, Boeing AH-64E Apache Guardian and TAI T129.

EUROPE



Russia

- Three electronic jammer variants of the Mi-8, designated the Mi-8MTPR-1, have been delivered to the Russian Air Force. Russia is scheduled to receive 18 Mi-8MTPR-1s by October 2016.
- Russian Helicopters has signed a framework agreement with Aviation Industry Corporation of China (AVIC) for the two companies to work on creating an Advanced Heavy Lift (AHL) helicopter.

Slovakia

- Slovakia has confirmed its intention to purchase 9 Sikorsky UH-60M Black Hawk helicopters. The UH-60Ms will replace the Air Force's 8 Mi-17s. Deliveries are expected between 2016 and 2019.
- US State Department approval has been granted for the sale.

Spain

- The Spanish Defence Ministry has outlined a plan for the consolidation of its helicopter fleet, which will see the total number of types on the inventory reduced from 14 to four by 2040. The fleet will be based around the NH90, H135 and Tiger, together with the Boeing CH-47 Chinook. Two naval versions of the NH90 are also being procured, for maritime transport and anti-submarine warfare.
- The Spanish Navy's Hughes 500s will be retired from 2018, to be replaced by the H135.
- SH-3 Sea Kings will be upgraded pending delivery of the naval NH90 transport version. AB212s will be retained until at least 2030, although Spanish Army AB212s will be retired by 2017.
- The MBB Bo105 in army service will be withdrawn. From 2027, the attack helicopter force will be based around 18 Tigre HAD-Es, but six earlier Tigre HAP versions will not now be upgraded.
- Around 2027, the H120 and S-76C training helicopters are planned to be retired, and the H135 is their likely successor.
- 22 NH90 helicopters are being supplied to the Spanish armed forces, with final deliveries due in 2021. The Spanish Army has ordered a total of 24 Tiger HAD-E attack helicopters.

EUROPE



Turkey

- Turkey has approved the purchase of 5 more Boeing CH-47F Chinook helicopters. The five Chinooks will join six already ordered for the Turkish army.

U.K.

- 24 Puma HC.1s have been upgraded to HC.2 standard under a contract signed with Eurocopter (now Airbus Helicopters) in September 2009. The Puma is expected to remain in service until around 2025.
- The HC.2 reached Initial Operational Capability (IOC) in February 2015. The Puma HC2 is expected to reach Full Operational Capability in December 2015.
- Six of the 14 Chinook HC6s ordered in August 2011 have been delivered to RAF Odiham, Hants. These new helicopters reached IOC in January. The RAF will eventually operate 60 Chinooks, comprising 38 HC4s, 8 HC5s and 14 HC6s.
- 27 of the 34 Wildcat HMA.1s on order for the Royal Navy have been delivered to 847 NAS. IOC for the Wildcat was reached in August 2014.
- 19 of 30 Merlin HM2s, ordered as part of a £780 million upgrade contract, have been delivered. In May 2014, the HM2 reached IOC.
- AAR Airlift Group has signed a contract to buy two AW189 helicopters from Agusta Westland to undertake search and rescue (SAR) operations in the Falkland Islands on behalf of the UK Government. The AW189s will be delivered by the end of this year.

NORTH AMERICA



USA

- A contract has been awarded for long lead materials required for manufacture and delivery of USMC Lot 13 UH-1Y Venoms and AH-1Z Vipers. The $58 million deal covers 13 UH-1Y and 14 AH-1Z, all of which are new build helicopters. Contract completion is anticipated in June 2016.
- A further 17 UH-72A Lakotas have been ordered by the US Army.
- Boeing delivered its 300th Chinook CH-47F helicopter to the US Army in late 2014.
- Sikorsky has begun ground testing its S-97A Raider armed reconnaissance helicopter.
- The US Army has requested 64 more AH-64Es in FY16.
- US Air Force officials have revealed that the new Combat Rescue Helicopter (CRH) will be designated the HH-60W, although its official name has still to be determined.
- Sikorsky was awarded a $1.28 billion contract in June 2014 for eventual production and fielding of up to 112 CRH helicopters. First deliveries are expected to begin in FY2019.
- 102 H-60 helicopters are in the latest contract for the US Army and US Navy. The second award, worth over $535 million, funds the US Navy's fourth programme year for acquisition of 8 MH-60S and 29 MH-60R helicopters.
- The 200th Sikorsky MH-60R helicopter was delivered in November 2014. 291 MH-60Rs are planned to be acquired by the US Navy.
- US Army plans call for an initial-entry rotary-wing training fleet of 187 Lakotas, comprising a mix of 106 new deliveries and 81 already in-service aircraft reconfigured for the training mission. The training-configured Lakotas are to replace the US Army's current Bell TH-67 Creek Initial rotary-wing training fleet.
- To date, the US Department of Defense has ordered 411 Lakotas, 400 of which are for the US Army. 332 completed aircraft have so far been delivered from the Airbus Helicopters production facility.

NORTH AMERICA



USA (cont)

- A contract has been given to Boeing for 26 remanufactured CH-47F Chinooks, 4 new CH-47Fs and the option of building 2 more CH-47Fs. Financing comes from the FY2015 budget and estimated completion date is the end of December 2020.
- Boeing has been awarded a US Army contract for 35 AH-64E Apache Guardians.
- Funds are being requested in the Fiscal 2016 budget to enable final retirement of the Air Force Global Strike Command (AFGSC) Bell UH-1N Twin Huey fleet to begin. This follows several failed attempts to replace the 62 helicopters over the last few years. Rather than purchasing new aircraft, however, the USAF will acquire Sikorsky UH-60A Black Hawks that are being retired by the US Army. Prior to entering service, the aircraft will be upgraded to UH-60L configuration. The first 34 UH-60Ls will enter service in Fiscal 2017-2020.

LATIN AMERICA & THE CARIBBEAN



Argentina

- Two additional Bell 412EPs have entered service with the Fuerza Aérea Argentina (FAA – Argentine Air Force).
- The Comando de Aviación de Ejército (Army Aviation Command) Bell UH-1H Huey IIs are currently undergoing an upgrade programme to enable night operations.

Belize

- Two new helicopters are being sought for the Belize Defence Force (BDF) Air Wing through a proposed US Foreign Military Sale.

Bolivia

- The second AS331 Super Puma has been delivered to the Fuerza Aérea Boliviana (FAB – Bolivian Air Force). 6 are on order to fight drug trafficking and perform civil security and public service missions.

Brazil

- Under the H-XBR programme, 50 Cougars are being acquired for the Brazilian Armed Forces. They include 16 for the Força Aérea Brasiliera (FAB – Brazilian Air Force), which has designated the type the H-36 Caracal, plus 2 VIP transport VH-36 Caracal versions also to be operated by the FAB.
- A further 16 will be delivered to the Exército under the designation HM-4 Jaguar, whilst the remaining 16 are for the Marinha.
- Delivery of the final 3 Mil AH-2 Sabre (M-35M) attack helicopters to the Força Aérea Brasiliera (FAB - Brazilian Air Force) was completed in November 2014. A contract for the 12 helicopters had been signed on October 23, 2008.
- Helibrás has delivered the first 4 refurbished AS550A2 Fennec and AS350L1 Esquilo helicopters back to the Exército Brasiliero (Brazilian Army). They are the first of 36 covered by this contract.

LATIN AMERICA & THE CARIBBEAN



Colombia

- The AH-60L Arpia IV, was unveiled by the Fuerza Aérea Colombiana (FAC – Colombian Air Force) in February 2015. It is planned to convert 12 Arpia IIIs to the Arpia IV configuration.

Honduras

- A Bell 412EP has been added to the inventory of the Fuerza Aérea Hondureňa (FAH-Honduran Air Force).
- Four BELL UH-1H Iroquois helicopters donated to the Fuerza Aérea Hondureňa by Taiwan have arrived in country.

Mexico

- Five UH-60M Black Hawks are to be supplied to Mexico's Fuerza Aeronaval (Naval Air Force) by the end of May 2016. Delivery of these helicopters will bring the total number of UH-60Ms in the Mexican Navy to eight.
- US State Department approval has been granted for the possible Foreign Military Sale to Mexico of three Sikorsky UH-60M Black Hawks. Six S-70A-24s are already in-service with the Fuerza Aérea Mexicana, while the Policia Federal de Mexico has six S-70As and six UH-60Ms.
- 15 Bell 407GX helicopters are on order for the Fuerza Aérea Mexicana (FAM – Mexican Air Force), with the first already delivered. More than 60 Bell 206s in the FAM fleet will eventually be replaced with the Bell 407GX, so more orders are likely to follow.

LATIN AMERICA & THE CARIBBEAN



Peru

- Five of the Royal New Zealand Air Force (RNZAF) Kaman SH-2G(NZ) Super Seasprite helicopters are being sold to Peru's Aviacón Naval via Canada.
- Two Agusta A109K2s have recently been returned to service with the Aviación del Ejército Peruano (Peruvian Army Aviation) after being grounded for 12 years.
- The army hopes to return a third example to service later this year. The Peruvian Army took delivery of 5 A109K2s during 1990-1991. In addition, Peru's Ejército has recently ordered two new Enstrom 280FX Shark training helicopters. Deliveries are scheduled to take place in 2015. They will join another Model 280FX, 7 Enstrom F28Fs and one Robinson R44 Raven II already being used by the army.
- The first batch of four Mi-171Sh military transport helicopters, have been delivered to the Ministry of Defence of Peru. Under a contract that was concluded in December 2013, a total of 24 helicopters will be supplied.

Suriname

- Three HAL 316B Chetaks have been delivered to the Surinamese Luchtmacht (Suriname Air Force) after long delays.

Trinidad & Tobago

- Trinidad & Tobago's National Operations Centre, Air Division (NOCAD) has ordered four Bell 429s configured for airborne law enforcement and one Bell 412EPi equipped for search and rescue.

Uruguay

- The Fuerza Aérea Uruguaya (FAU, Uruguayan Air Force) has added a second SA365N2 Dauphin to its fleet and is planning to buy a third in the near future.

AFRICA



Ghana

- Ghana's government plans to acquire additional helicopters for the Ghanaian Air Force (FAF) in the near future, including Harbin Z-9 helicopters from China and additional Mil Mi-17s from Russia.

Kenya

- Kenya's Police are seeking new twin-turbine helicopters for operation by the Kenya Police Aviation Wing. A request for two utility helicopters and one troop carrier helicopter specifies that the purchase is to be direct from the manufacturer. A second tender is seeking bids for the overhaul of the three existing Police Mi-17 helicopters.

Nigeria

- The Nigerian Air Force (NAF) has taken delivery of an unspecified number of Gazelle helicopters.
- Six Mi-35M attack helicopters and 12 armed Mi-171Sh helicopters are also being acquired.

Rwanda

- Rwanda has deployed two additional Mi-17V helicopters to support the United Nations Mission in South Sudan (UNMISS). The arrival of the two new Mi-17s in South Sudan brings the total number of Rwandan Mi-17 helicopters being used in support of UNMISS to eight.

ASIA-PACIFIC



Afghanistan

- 63 new MI-17V-5 helicopters have been delivered to the Afghan Air Force (AAF).
- Six armed MD530F (MD369FF) Cayuse Warriors have been delivered to the Afgan Air Force (AAF) for close air attack operations. All six arrived in March 2015.
- A Foreign Military Sales contract for 12 additional MD530Fs was awarded to MD Helicopters in September 2014. The remaining six were due by September 2015.
- India has delivered three multi-role HAL Cheetak helicopters to Afghanistan.

Australia

- A new helicopter training system for Australian Navy and Army personnel has been approved by the Australian Government. 15 Airbus Helicopters EC-135s with glass cockpits will be delivered.
- Initial Operating Capability for the Helicopter Aircrew Training System (HATS) is scheduled for late 2018.
- Australia has taken delivery of its first two Boeing CH47F Chinooks.

ASIA-PACIFIC



India

- A global tender to procure 56 naval utility helicopters has been scrapped. They were to be replacements for the Indian Navy's HAL216B Cheetaks.
- The third Light Combat Helicopter (LCH) Technology Demonstrator has flown successfully. HAL is expected to manufacture 179 LCHs for Indian defence forces, primarily the Air force and Army.
- The S-70B Seahawk has been selected by the Indian Navy to meet its Multi-Role Helicopter (MRH) requirement. A contract for 16 S-70Bs is expected, with options on a further 8 helicopters.
- Kazan Helicopters has delivered 121 of a total of 139 new Mi-17-V5s ordered by the IAF, with the final examples expected to be in service by the end of 2015.
- The US Cabinet Committee on Security (CCS) has cleared a multi-billion dollar deal for 22 Apache attack helicopters and 15 Chinook heavy-lift helicopters.
- The contract will have clauses to place follow-on orders for 11 more Apaches and 4 extra Chinooks.

Indonesia

- The first of six EC725 rotorcraft acquired by Indonesia for combat search and rescue (CSAR) missions, has been delivered.
- An additional order from the Air Force for ten more EC725s is expected, to complete its squadron of 16 helicopters.
- An order for 12 Fennec helicopters for the Indonesian Army, will be completed in 2016.
- Eight AH-64E Apache Guardian attack helicopters are on order for Indonesia, to be delivered by February 2018.

ASIA-PACIFIC



Japan

- Three more TH-135 training helicopters have been delivered to the Japan Maritime Self-Defense Force (JMSDF). 13 are now in JMSDF service.
- The first MCH-101 helicopter-equipped airborne mine countermeasures (AMCM) has been delivered to the Japan Maritime Self-Defense Force (JMSDF). The first AMCM-configured helicopter is the eighth of 13 AW101s for the JMSDF.
- US State Department approval has been granted for a possible Foreign Military Sale to Japan of 17 Bell-Boeing V-22B Osprey Block C tiltrotors.
- Plans to base a USAF special operations squadron of CV-22B Ospreys at Yokota Air Base, Japan, were confirmed by the US DoD in May 2015. Three will arrive in the second half of 2017 and seven more will arrive by 2021.
- The final four of 30 Enstrom TH-480Bs on order for the Japan Ground Self-Defense Force (JGSDF) have been delivered.

Malaysia

- Brunei is donating four S-70A-32 Black Hawks to Malaysia.
- An initial two Sikorsky S-61A-4 Nuri helicopters have been transferred from the Tentera Udara DiRaja Malaysia (TUDM – Royal Malaysian Air Force) to the Pasukan Udara Tentera Darat (PUTD – Royal Malaysian Army Aviation).
- A further two will be transferred to the army shortly, with all 4 being used for pilot conversion training initially. 12 will eventually join the Army, having been replaced in TUDM service by 12 EC725 Cougars. 15 retained Nuris will go through a similar upgrade to those of the Army.

Nepal

- A Dhruv MK III has been delivered to the Nepal Army Aviation Service (NAAS). It joins 2 other Dhruvs already in service, which were delivered in June 2004.

New Zealand

- The 8th and final NH90 for the RNZAF was delivered in October 2014.

ASIA-PACIFIC



Pakistan

- Three Changhe WZ-10 attack helicopters have arrived in Pakistan. The Pakistan Army may place a large order for the WZ-10, to replace its AH-1 Cobras.
- US State Department approval has been granted for a possible Foreign Military Sale to Pakistan of 15 AH-1Z Viper attack helicopters.

South Korea

- The first AW159 Wildcat for the Republic of Korea Navy (RoKN) has commenced flight testing. It is the first of eight on order for the RoKN.
- A new amphibious assault variant of its Surion helicopter, which has been developed for the Republic of Korea Marine Corps (RoKMC), has flown. Its maiden flight was at Sacheon in January 2015.
- A planned total of 40 helicopters will be delivered to the RoKMC. All 40 are scheduled to be in service by 2023 and are planned to be operated from the ROK Navy's Dodko-class amphibious assault ships.
- Airbus Helicopters signed a contract in March 2015 in Seoul with Korea Aerospace Industries (KAI) to develop and produce 214 military Light Armed Helicopters (LAH). They will be based on the Airbus Helicopters H155, the new designation for the EC155B1 Dauphin.

Taiwan

- Taiwan has taken delivery of its fifth and final batch of 6 Boeing AH-64E Apache Guardians.
- Taiwan ordered 30 AH-64Es in December 2008.
- Taiwan's first batch of Sikorsky UH-60M Black Hawks has been delivered. A total of 60 UH-60Ms are being procured for the Republic of China Army.

ASIA-PACIFIC



Thailand

- Two more EC725 tactical transport helicopters are being acquired by the Royal Thai Air Force (RTAF) for the search and rescue/combat search and rescue (SAR/CSAR) role. The RTAF has already ordered an initial four SAR/SCAR EC725s under a September2012 contract. These are due for delivery in 2015 and are replacing the UH-1H Iroquois.
- The Royal Thai Navy has ordered 5 EC645T2s with deliveries commencing in 2016.
- Six EC145T2s are also being procured by the Royal Thai Army. Deliveries are also scheduled to begin in 2016.

MIDDLE EAST



Algeria

- The first Mil-Mi-26T2 Halo heavy-lift helicopter for the Algerian Air Force is being flight tested. It is believed to be the first of an initial batch of three of the type for Algeria, which plans to acquire six in total.

Egypt

- Ten AH-64 Apaches have now been delivered to the Egyptian Air Force (EAF) following the lifting of a US-imposed embargo on military aid.

Iraq

- Four more Mil Mi-28NE Night Hunter attack helicopters have been delivered to the Iraqi Army Aviation Corps. An initial batch of 3 Mi-28NEs was delivered to Iraq at the end of August 2014.
- A batch of 16 more Bell 407s has also arrived in the country.
- A Ka-52 seen test flying near Moscow in early April 2015 may be the first of the type for the Iraqi Army Aviation Corps.

Israel

- Israel looks set to scrap or at least defer its plans to purchase six Bell-Boeing V-22 Osprey tilt-rotor aircraft from the US.

Jordan

- Eight Robinson R44 helicopters are to replace the Royal Jordanian Air Force's (RJAF's) fleet of Hughes 500Ds.
- The six remaining Royal Jordanian Air Force (RJAF's) operational MD Helicopters MD500Ds are being offered for sale.
- US State Department approval has been granted for the proposed Foreign Military Sale to Jordan of a single VIP Sikorsky UH-60M Black Hawk.

MIDDLE EAST



Tunisia

- Eight UH-60M Black Hawks are on order for the Tunisian Government.

U.A.E.

- A new batch of AgustaWestland AW139 helicopters was delivered to the United Arab Emirates Air Force and Air Defence (UAEAF&AD) began during January 2015. The UAE Armed Forces signed a 732 million dirham ($199 million) contract for nine AW139 medium-twin helicopters.

HOLDINGS

WORLD MILITARY HELICOPTER INVENTORIES





COUNTRY	MILITARY HELICOPTER HOLDINGS
ALBANIA	• 9 Bell 212 • 50 Mi-8/17 • 15 Mi-25/35 • 19 SA316 • 8 SS342
ARMENIA	• 4 AS532 • 1 AW109 • 3 Bell 205 • 5 Bell 206 • 8 BO105 • 2 EC145
AUSTRIA	• 23 Bell 212 • 10 OH-58 • 9 S-70/UH-60M • 24 SA316
BELARUS	• 25 Mi-8/17 (+12 on order) • 5 Mi-26 • 20 Mi-35 • 6 Mi-2
BELGIUM	• 23 AW109 • 8 NH90 • 3 SA316



COUNTRY	MILITARY HELICOPTER HOLDINGS
BOSNIA	• 6 Mi-8/17 • 9 Gazelle • 5 UH-1H
BULGARIA	• 12 AS532 (+2 on order) • 6 Bell 206 (+2 on order) • 4 Mi-17 • 3 AS565 (Navy)
CROATIA	• 22 Mi-8/17 • 8 Bell 206
CYPRUS	• 3 AW139 • 11 Mi-35 • 4 SA342
CZECH REPUBLIC	• 2 Mi-2 • 27 Mi-17 • 15 Mi-24/35 • 10 W-3
DENMARK	• 12 AS550 • 13 AW101 • 7 Lynx 90 • 9 S-70/MH-60R (on order)
ESTONIA	• 4 R44



COUNTRY	MILITARY HELICOPTER HOLDINGS
FINLAND	• 6 MD500 (Army) • 17 NH-90 (Army) (+3 on order)
FRANCE	• 8 AS332/532 • 1 AS550 • 40 AS555 • 11 EC725 • 27 SA330 • 26 AS532 (Army) • 8 EC725 (Army) • 10 NH90 (Army) (+58 on order) • 90 SA330 (Army) • 201 SA341/342 (Army) • 46 Tiger (Army) (+33 on order) • 17 AS555 (Army) • 35 EC120 (Army) • 27 AS365/565 (Navy) • 2 EC725 • 21 Lynx HAS2/4 (Navy) • 11 NH90 (Navy) (+13 on order) • 23 SA316/319/SE3160 (Navy)
GEORGIA	• 15 Mi-8/17 • 2 Mi-14 • 9 Mi-24 • 12 UH-1H • 1 Mi-17 • 2 Mi-35



COUNTRY	MILITARY HELICOPTER HOLDINGS
GERMANY	• 79 CH-53G; 54 BO105 (Army) • 15 EC145 (Army) (on order) • 32 NH90 (Army) (+50 on order) • 1 SE313 (Army) • 120 UH-1D (Army) • 34 Tiger (Army) (+34 on order) • 14 EC135 (Army) • 18 NH90 on order (Navy) • 20 Sea King 41 (Navy) • 1 EC135 (Navy)
GREECE	• 12 AS332 • 12 Bell 205 • 29 AH-64A/D • (Army) • 27 Bell 205 (Army) • 11 Bell 206 (Army) • 15 CH-47D (Army) • 9 NH90 (Army) (+11 on order) • 69 UH-1H (Army) • 8 Bell 212 (Navy) • 11 S-70 (Navy) • 2 SA319 (Navy)
HUNGARY	• 15 Mi-8/17
IRELAND	• 6 AW139 • 2 EC135



COUNTRY	MILITARY HELICOPTER HOLDINGS
ITALY	• 12 AW101 (on order) • 14 AW139 • 33 Bell 212 • 46 MD500 • 15 AW109 (Army) • 59 AW129 (Army) • 60 Bell 205 (Army) • 25 Bell 206 (Army) • 29 Bell 212/412 (Army) • 16 CH-47C/F (Army) (+14 on order) • 26 NH90 (Army) (+33 on order) • 22 AW101 (Navy) • 38 Bell 212 (Navy) • 9 NH90 (Navy) (+37 on order) • 7 S-61/SH-3D (Navy)
LATVIA	• 4 Mi-17
LITHUANIA	• 5 Mi-8/17 • 3 AS365 (on order)
MACEDONIA	• 4 Bell 206 • 6 Mi-17 (Army) • 4 Mi-24 (Army) • 2 UH-1H (Army)



COUNTRY	MILITARY HELICOPTER HOLDINGS
MALTA	• 2 AW139 • 3 SA316
MOLDOVA	• 1 Mi-2 • 1 Mi-8
MONTENEGRO	• 5 SA341/342
NETHERLANDS	• 29 AH-64D • 9 AS532 • 17 CH-47D/F • 9 NH90 (+7 on order)
NORWAY	• 16 AW101 (on order) • 18 Bell 412 • 4 NH90 (+10 on order) • 11 Sea King 43
POLAND	• 17 Mi-2 • 12 Mi-8/17 • 24 SW-4 • 17 W-3 • 44 Mi-2 (Army) • 26 Mi-8/17 (Army) • 29 MI-25/35 (Army) 39 W-3 (Army) • 4 Mi-2 (Navy) • 10 Mi-14 (Navy) • 2 Mi-17 (Navy) • 4 SH-2G (Navy) • 7 W-3 (Navy)



COUNTRY	MILITARY HELICOPTER HOLDINGS
PORTUGAL	• 12 AW101 • 10 NH90 (on order) • 7 SA316 • 5 Lynx 95 (Navy)
ROMANIA	• 59 SA/IAR330 • 3 SA/IAR330 (Navy)
RUSSIA	• 3 AS350 • 2 AS355 • 7 Ka-27 • 49 Ka-52 (+ 107 on order) • (100 Ka-60 on order) • 25 Ka-226 (+11 on order) • 493 Mi-8/17 (+123 on order) • 310 Mi-24/35 (+15 on order) • 40 Mi-26 (+6 on order) • 71 Mi-28 (+25 on order) • 28 Ansat (+10 on order) • 19 Mi-2 • 1 Ansat (Navy) • 82 Ka-27 (Navy) • 3 Ka-28 (Navy) • 3 Ka-29 (Navy) • 3 Ka-31 (Navy) • 4 Ka-52 on order (Navy) • 9 Mi-8/17 (Navy)
SERBIA	• 8 Mi-8/17 • 31 SA341/342



COUNTRY	MILITARY HELICOPTER HOLDINGS
SLOVENIA	• 3 Mi-2 • 14 Mi-17
SLOVAKIA	• 4 AS532 • 8 Bell 412 • 4 Bell 206
SPAIN	• 10 AS332 • 8 S-76 • 6 SA330 • 15 EC120 • 30 AS332/532 (Army) • 6 Bell 212 (Army) • 14 BO105 (Army) • 17 CH-47D (Army) • 5 EC135 (Army) (+2 on order) • 22 NH90 on order (Army) • 6 Tiger (Army) (+18 on order) • 14 UH-1H (Army) • 7 Bell 212 (Navy) • 6 MD500 (Navy) • 8 S-61/SH-3H (Navy) • 10 S-70/SH-60B (Navy)
SWEDEN	• 9 AS332 • 20 AW109 • 8 NH90 • 15 S-70/UH-60M
SWITZERLAND	• 24 AS332/532 • 18 EC635



COUNTRY	MILITARY HELICOPTER HOLDINGS
TURKEY	• 20 AS532 • 6 T-70 on order • 63 UH-1H • 55 AH-1P/S/W (Army) • 27 AS532 (Army) • 69 Bell 205 (Army) • 6 CH-47F on order (Army) • 3 OH-58 (Army) • 57 S-70/T-70 (Army) (+31 on order) • 4 T129 (Army) (+26 on order) • 86 UH-1H (Army) • 22 Bell 206 (Army) • 13 Bell 212 (Navy) • 24 S-70 (Navy)
UKRAINE	• 11 Mi-17 • 1 Mi-2 • 31 Mi-8/17 (Army) • 34 Mi-24/35 (Army) • 5 Ka-27 (Navy) • 4 Ka-29 (Navy) • 4 Mi-14 (Navy)



COUNTRY	MILITARY HELICOPTER HOLDINGS
UK	• 15 Merlin HC3/3A • 3 AW109 • 4 Bell 212 • 54 Chinook HC2/3/4/6 (+6 on order) • 23 Puma HC2 • 14 Sea King HAR 3/A • 65 Apache AH1 (Army) • 6 AS365 (Army) • 20 Wildcat AH1 (Army) (+14 on order) • 7 Bell 212 • 29 Lynx AH7/9A (Army) • 23 SA341 (Army) • 10 AS350 (Army) • 1 Bell 212 (Army) • 28 Merlin HM1/2 (Navy) • 2 Merlin HC3 (Navy) • 27 Wildcat HMA1 (Navy) (+7 on order) • 25 Lynx AH7/HMA8 (Navy) • 10 Sea King • ASaC 7 (Navy) • 12 Sea King HC4/4A (Navy) • 13 Sea King HU5 (Navy) • 2 AS365 (Navy) • 24 AS350 • 1 AW139 • 11 Bell 412 • 2 AW189 on order

NORTH AMERICA

COUNTRY	MILITARY HELICOPTER HOLDINGS
CANADA	• 14 AW101 • 97 Bell 412 • 15 CH-47F • 26 S-61/SH-3A • 4 S-92 (+23 on order) • 13 Bell 206
USA	• 36 CV-22 (+10 on order) • 100 S-70/HH/MH-60G/U • 62 UH-1N • 37 TH-1H • 112 Combat Rescue Helicopters on order • 756 AH-64D/E (Army) (+19 on order) • 534 CH-47D/F/MH-47G (Army) (+45 on order) • 307 EC145 (Army) (+93 on order) • 47 MD500 (Army) • 5 Mi-8/17 (Army) • 3 Mi-24 (Army) • 618 OH-58 A/C/D/F • 2,165 S-70/EH/HH/MH/UH-60 (Army) (+97 on order) • 53 UH-1H (Army) • 180 Bell 206 (Army) • 128 AH-1W (USMC)



COUNTRY	MILITARY HELICOPTER HOLDINGS
USA (cont)	• 33 AH-1Z (USMC) (+54 on order) • 28 CH-46E (USMC) • 147 CH-53E (USMC) • 8 CH-53K on order (USMC) • 204 MV-22B (USMC) (+90 on order) • 5 UH-1N (USMC) • 92 UH-1Y (USMC) (+ 69 on order) • 29 MH-53E (Navy) • 5 MV/CV-22B (Navy) (+7 on order) • 495 S-70/EH/HH/MH/UH-60 (Navy) (+85 on order) • 2 UH-1N/Y (Navy) • 117 Bell 206 (Navy) • 5 EC145 (Navy) • 3 OH-58 (Navy)

LATIN AMERICA & THE CARIBBEAN

COUNTRY	MILITARY HELICOPTER HOLDINGS
ARGENTINA	• 10 Bell 212/412 • 3 Ka-226 (on order) • 12 MD500 • 2 Mi-17 (+5 on order) • 2 SA315 • 1 UH-1H • 3 AS332 (Army) • 3 AW109 (Army) • 2 SA315 (Army) • 47 UH-1H (Army) • 5 Bell 206 (Army) • 4 AS355 (Navy) • 5 S61/SH-3H (Navy)
BOLIVIA	• 2 AS332 (+4 on order) • 3 AS350 • 3 EC145 • 1 SA316 • 14 UH-1H • 6 Z-9 (Army) • 1 R44 (Army)
BRAZIL	• 7 AS332 • 29 AS350 • 4 AS355 • 2 Bell 205 • 1 Bell 206 • 4 EC725 (+ 12 on order) • 12 Mi-35 • 16 S-70/UH-60

LATIN AMERICA & THE CARIBBEAN

COUNTRY	MILITARY HELICOPTER HOLDINGS
BRAZIL (cont)	• 23 UH-1H • 9 AS532 (Army) • 33 AS550 (Army) • 33 AS565 (Army) • 4 EC725 (Army) (+12 on order) • 3 S-70 (Army) • 7 AS332/532 (Navy) • 19 AS350 (Navy) • 9 AS355 (Navy) • 17 Bell 206 (Navy) • 3 EC725 (Navy) (+13 on order) • 12 Lynx 21 (Navy) • 9 S-61/SH-3H (Navy) • 4 S-70 (Navy) (+4 on order)
CHILE	• 15 Bell 412 • 14 UH-1H • 4 Bell 206 • 4 AS350 (Army) • 1 AS355 (Army) • 9 AS532 (Army) (+2 on order) • 10 MD530 (Army) • 4 SA330 (Army) • 7 AS332/532 (Navy) • 8 AS365 (Navy) • 4 BO105 (Navy) • 6 Bell 206 (Navy)

LATIN AMERICA & THE CARIBBEAN

COUNTRY	MILITARY HELICOPTER HOLDINGS
COLOMBIA	• 2 Bell 205 • 12 Bell 206 • 10 Bell 212 10 MD500/530 • 24 S-70/UH-60 • 50 UH-1H • 21 Mi-17 (Army) • 59 S-70/UH-60 (Army) • 44 UH-1H/N (Army) • 2 AS355 (Navy) • 8 Bell 212/412 (Navy) • 1 BK117 (Navy) • 2 BO-105 (Navy) • 1 MI-8 (Navy) • 6 UH-1N (Navy)
CUBA	• 10 Mi-8/17 • 4 Mi-35
DOMINICAN REPUBLIC	• 2 Bell 412 (on order) • 12 OH-58 • 11 UH-1H • 4 R22 • 2 Schweizer 333 • 8 OH-58 (Army) • 3 R44 (Army)
ECUADOR	• 3 Dhruv (+1 on order) • 8 Bell 206 • 3 AS332 (Army) • 6 AS550 (Army) (+2 on order) • 8 Mi-17 (Army)

LATIN AMERICA & THE CARIBBEAN

COUNTRY	MILITARY HELICOPTER HOLDINGS
ECUADOR (cont)	• 5 SA315 (Army) • 1 SA330 (Army) • 8 SA342 (Army) • 4 Bell 206 (Navy) • 3 Bell 430 (Navy)
EL SALVADOR	• 4 Bell 412 • 8 MD500 • 5 Schweizer 269 • 13 UH-1H/M
GUATEMALA	• 1 Bell 205 • 1 Bell 206 • 3 Bell 212/412 • 15 UH-1H
GUYANA	• 2 Bell 206 • 1 Bell 412
HONDURAS	• 1 AS350 • 4 Bell 412 • 4 UH-1H
JAMAICA	• 2 Bell 206 • 3 Bell 407 • 2 Bell 412

LATIN AMERICA & THE CARIBBEAN

COUNTRY	MILITARY HELICOPTER HOLDINGS
MEXICO	• 3 AW109 • 17 Bell 206 • 32 Bell 212/412 • 15 Bell 407 (on order) • 2 CH-53 • 9 EC725 (+ 3 on order) • 15 MD530 • 27 Mi-8/17 (+3 on order) • 4 S-70/UH-60 (+31 on order) • 2 AS555 (Navy) • 3 AS565(Navy) • 5 BO-105 (Navy) • 3 EC725 (Navy) • 5 MD902 (Navy) • 21 Mi-17 (Navy) • 8 S-70/UH-60 (Navy) • 3 MD500 (Navy) • 1 R22 (Navy) • 1 R44 (Navy) • 4 Schweizer 269 (Navy)
NICARAGUA	• 1 Bell 206 • 2 MD500 • 14 Mi-17 • 1 R44

LATIN AMERICA & THE CARIBBEAN

COUNTRY	MILITARY HELICOPTER HOLDINGS
PANAMA	• 5 AW139 • 1 Bell 205 • 3 Bell 212/412 • 1 Bell 407 • 1 EC145 • 1 MD500
PARAGUAY	• 3 AS350 • 9 UH-1H • 2 AS350 (Navy)
PERU	• 3 Bell 212/412 • 2 BO-105 • 11 Mi-17 • 16 Mi-25/35 • 6 Schweizer 269 • 2 AW109 (Army) • 27 Mi-17 (Army) (+20 on order) • 8 Enstrom F28/280 (Army) (+2 on order) • 1 R44 (Army) • 2 Bell 206 (Navy) • 2 Bell 212 (Navy) • 2 Mi-8 (Navy) • 5 S-61/UH-3H (Navy) • 5 SH-2G (Navy) (on order) • 4 Enstrom F-28 (Navy)
SURINAME	• 3 SA316B • 3 Dhruv on order
TRINIDAD & TOBAGO	• 4 AW139

LATIN AMERICA & THE CARIBBEAN

COUNTRY	MILITARY HELICOPTER HOLDINGS
URUGUAY	• 2 AS365 • 3 Bell 212 • 3 UH-1H • 1 AS355 (Navy) • 2 BO-105 (Navy)
VENEZUELA	• 9 AS332/532 • 6 Mi-17 • 10 Mi-28 (on order) • 2 Enstrom 280/480 (+16 on order) • 3 Bell 206 (Army) • 11 Bell 412 (Army) • 21 Mi-17 (Army) • 3 Mi-26 (Army) • 10 Mi-35 (Army) • 10 Bell 212/412 (Navy) • 6 Mi-17 (Navy) • 8 Z-9 (Navy) (on order) • 2 Bell 206 (Navy)

COUNTRY	MILITARY HELICOPTER HOLDINGS
ANGOLA	• 9 Bell 212 • 50 Mi-8/17 • 15 Mi-25/35 • 19 SA316 • 8 SS342
BOTSWANA	• 10 AS350 • 6 Bell 412
BURKINA FASO	• 1 AS350 • 3 Mi-17 • 2 Mi-35
BURUNDI	• 3 Mi-24 • 3 SA316 • 6 SA342
CAMEROON	• 1 Bell 206 • 1 Bell 412 • 2 Mi-8/17 (+3 on order) • 1 SA318 • 2 SA330 • 3 SA342 • 2 Z-9 (+2 on order)
CAR	• 2 AS350/550
CHAD	• 6 AS350 • 6 Mi-17 • 5 Mi-25/35 • 2 SE3160

COUNTRY	MILITARY HELICOPTER HOLDINGS
CONGO	• 6 Mi-8/17 • 3 Mi-25/35 • 1 Mi-14 (Navy)
DJIBOUTI	• 1 AS355 • 2 Mi-8/17 • 2 Mi-35
EQUATORIAL GUINEA	• 1 Ka-29 • 1 Mi-26 • 7 Mi-35
ERITREA	• 3 Bell 412 • 4 Mi-17 • 6 Mi-24/35
ETHIOPIA	• 14 Mi-8/17 • 8 Mi24/35 • 3 SA316 • 12 UH-1H (Army)
GABON	• 2 AS332 • 1 AS350 • 1 EC120 • 2 EC135 • 2 SA319 • 5 SA330 • 3 SA342

COUNTRY	MILITARY HELICOPTER HOLDINGS
GHANA	• 2 AW109 • 1 Bell 412 • 7 Mi-17 +6 on order) • 4 Mi-35 (on order) • 4 Z-9 (on order)
GUINEA	• 1 AS350 • 2 Mi-17 • 3 Mi-24/25 • 1 SA342
IVORY COAST	• 2 AS365 • 2 SA316/319 • 1 SA330
KENYA	• 42 MD500 • 2 Mi-17 • 14 SA330 • 6 Z-9
LESOTHO	• 1 Bell 206 • 3 Bell 412 • 1 BO105 • 1 EC135
MALAWI	• 2 AS350/550 • 1 AS355 • 1 AS532 • 2 SA330

COUNTRY	MILITARY HELICOPTER HOLDINGS
MALI	• 1 AS350 • 3 Mi-24
MAURITANIA	• 2 AW109 (on order) • 2 Z-9
MOZAMBIQUE	• 2 Mi-8 • 2 Mi-25
NAMIBIA	• 2 Mi-8 • 2 Mi-24 • 1 SA315 • 2 SA316 • 1 Z-9
NIGER	• 3 Mi-17 • 1 Mi-24 • 3 SA342
NIGERIA	• 5 AS332 • 1 AW139 • 5 Mi-17 (+7 on order) • 9 Mi-24/35 (+6 on order) • 4 AW109 (Navy) • 1 Bell 206 (Navy)
RWANDA	• 9 Mi-17 • 5 Mi-24 • 4 SA342

COUNTRY	MILITARY HELICOPTER HOLDINGS
SENEGAL	• 1 AS355 • 1 AW139 • 2 Bell 206 • 2 Mi-2 • 2 Mi-17 • 2 Mi-35 • 1 UH-1H
SOUTH AFRICA	• 28 AW109 • 6 BK117 • 46 Oryx • 12 Rooivalk • 4 Super Lynx 300 (Navy)
SOUTH SUDAN	• 9 Mi-17
SUDAN	• 2 Bell 205 • 3 Bell 212 • 1 Mi-2 • 22 Mi-8 • 36 Mi-24
SWAZILAND	• 3 SA31
TANZANIA	• 1 Bell 412
UGANDA	• 7 Bell 206 • 10 Mi-17 • 6 Mi-35

COUNTRY	MILITARY HELICOPTER HOLDINGS
ZAMBIA	• 14 Bell 205 • 3 Z-9 (+4 on order)
ZIMBABWE	• 1 Mi-17 • 6 Mi-35 • 13 SA316 • 9 Bell 412

COUNTRY	MILITARY HELICOPTER HOLDINGS
AUSTRALIA	• 31 Bell 206 (Army) • 1 Bell 412 (Army) • 6 CH-47D/F (+7 on order) • 15 EC135 on order (Army/Navy) • 27 NH-90 (Army) • (+20 on order) • 34 S-70/UH-60 (Army) • 22 Tiger (Army) • 20 S-70/MH-60R (Navy) (+20 on order) • 12 AS350 (Navy) • 3 Bell 429 (Navy)
AZERBAIJAN	• 4 Ka-32 • 50 Mi-17 (+15 on order) • 18 Mi-25/35 • 7 Mi-2
BANGLADESH	• 2 AW139 (on order); 14 Bell 212 • 27 Mi-17; 6 Bell 206 • 2 AS365 (Army) • 2 AW109 (Navy) • 5 Mi-17 on order (Navy) • 2 Z-9 on order (Navy)
BHUTAN	• 2 Mi-8
BRUNEI	• 9 Bell 212/214 • 6 BO-105 • 12 S-70 (+4 on order) • 3 Bell 206

COUNTRY	MILITARY HELICOPTER HOLDINGS
CAMBODIA	• 1 AS350 • 1 AS355 • 5 Mi-8/17 • 9 Z-9
CHINA	• 10 Mi-17 • 34 Z-8 • 42 Z-9 • 242 Mi-17 (Army) • 20 S-70 (Army) • 53 Z-8 (Army) • 70 Z-9 (Army) • 91 Z-10 (Army) (+30 on order) • 46 Z-11 (Army) • 105 Z-19 (Army) (+15 on order) • 1 AS350 (Army) • 93 EC-120 (Army) (+57 on order) • 6 AS365/565 (Navy) • 1 Ka-27 (Navy) • 17 Ka-28 (Navy) • 9 Ka-31 (Navy) • 27 Z-8 (Navy) • 28 Z-9 (Navy) • 5 Z-18 (Navy) • 8 Mi-8 (Navy)

COUNTRY	MILITARY HELICOPTER HOLDINGS
INDIA	• 22 AH-64E (on order) • 15 CH-47F (on order) • 46 Dhruv (+65 on order) • 65 Light Combat Helicopter (on order) • 238 Mi-8/17 (+18 on order) • 20 Mi-24/35 • 3 Mi-26 • 14 SA315 (+1 on order) • 74 SA316/319 • 73 Dhruv (Army) (+151 on order) • 114 Light Combat Helicopter (on order) (Army) • 27 SA315 (Army) (+18 on order) • 4 SA316 (Army) • 8 Dhruv (Navy) (+16 on order) • 14 Ka-28 (Navy) (+ 4 on order) • 14 Ka-31 (Navy) • 8 S-61/UH-3H (Navy) • 30 SA316/319 (Navy) • 27 Sea King 42 (Navy)
INDONESIA	• 7 AS332 • 4 BO105 • 1 EC725 (+5 on order) • 11 SA330 • 10 EC120 • 8 AH-64E (Army) (on order) • 6 AS355 (Army) (on order) • 1 AS550 (Army) (+11 on order) • 12 Bell 205 (Army)

COUNTRY	MILITARY HELICOPTER HOLDINGS
INDONESIA (cont)	• 37 Bell 412 (Army) • 20 BO105 (Army) • 11 Mi-17 (Army) (+6 on order) • 5 Mi-35 (Army) • 7 SA316 (Army) • 14 Schweizer 269 (Army) • 2 EC120 (Army) • 1 AS332 (Navy) • 11 AS565 on order (Navy) • 3 Bell 412 (Navy) • 8 BO105 (Navy) • 4 EC120 (Navy)
JAPAN	• 16 CH-47J • 35 S-70/UH-60 • 74 AH-1S (Army) • 10 AH-64D (Army) (+1 on order) • 58 CH-47J (Army) (+2 on order) • 105 MD500 (Army) • 38 OH-1 (Army) • 36 S-70/UH-60 (Army) (+1 on order) • 153 UH-1H/J (Army) • 30 Enstrom • 480 (Army) • 8 AW101 (Navy) (+5 on order) • 3 BK117 (Navy) • 8 MH-53E (Navy) • 113 S-70/UH-60 (Navy) (+1 on order) • 13 EC135 (Navy) • 8 MD500 (Navy)

COUNTRY	MILITARY HELICOPTER HOLDINGS
KAZAKHSTAN	• 2 EC145 (on order) • 46 Mi-17 • 18 Mi-24 • 2 Mi-26
KYRGYZSTAN	• 4 Mi-8/17 • 2 Mi-24
LAOS	• 2 Ka-32 • 4 Mi-17 • 1 Mi-26 • 4 UH-1H • 4 Z-9
MALAYSIA	• 12 EC725 • 29 S-61 • 15 SA316 • 11 AW109 (Army) • 6 AS555 (Navy) • 6 Super Lynx 300 (Navy)
MALDIVES	• 2 Dhruv
MONGOLIA	• 7 Mi-8/17

COUNTRY	MILITARY HELICOPTER HOLDINGS
NEPAL	• 1 AS350 • 3 Dhruv • 5 Mi-8 (+2 on order) • 2 SA315 • 4 SA316/319 • 1 SA330
MYANMAR	• 5 AW109 • 7 NH90 • 2 SH-2G (+8 on order) • 8 UH-1H
NORTH KOREA	• 84 MD500 • 46 Mi-2 • 40 Mi-8 • 8 Mi-14 • 20 Mi-24 • 4 Mi-26
PAKISTAN	• 5 Bell 205 • 1 Bell 412 • 6 Mi-17 • 1 SA330 • 10 SE3160 • 8 SA316 • 48 AH-1F (Army) • 3 WZ-10 (Army) • 23 AS550 (Army) (+ 4 onorder) • 19 Bell 206 (Army) • 32 Bell 412 (Army) (+2 on order)

COUNTRY	MILITARY HELICOPTER HOLDINGS
PAKISTAN (cont)	• 49 Mi-17 (Army) • 18 SA315 (Army) • 14 SA316 (Army) • 45 SA330 (Army) • 1 UH-1H (Army) • 12 Schweizer 269 (Army) • 2 Mi-14 • (Navy) • 7 SA316/319 (Navy) • 6 Sea King 45 (Navy) • 6 Z-9 (Navy)
PHILIPPINES	• 4 AS550 (on order) • 8 AW109 (on order) • 8 Bell 205 • 1 Bell 212/412 (+5 on order) • 25 MD520 • 9 S-76 • 28 UH-1D/H (+11 on order) • 7 W-3 • 3 AW109 (Navy) (+2 on order) • 1 SE313 (Navy)
SINGAPORE	• 17 AH-64D • 32 AS332/532 • 16 CH 47SD • 6 S-70 (+2 on order) • 5 EC120

COUNTRY	MILITARY HELICOPTER HOLDINGS
SOUTH KOREA	• 3 AS332 • 3 Bell 412 • 5 CH-47D • 7 Ka-32 • 25 MD500 • 29 S-70/UH-60 • 77 AH-1J/S (Army) • 36 AH-64E on order (Army) • 12 BO105 (Army) • 23 CH-47D • 252 MD500 (Army) • 68 S-70/UH-60 (Army) • 28 Surion (Army) (+64 on order) • 91 UH-1H (Army) • 214 Light Armed Helicopters • 22 Surion on order (Marine Corps) • 8 AW159 on order (Navy) • 24 Lynx 99 (Navy) • 8 S-70/UH-60 (Navy) • 6 SA319 (Navy) • 7 UH-1H (Navy)
SRI LANKA	• 4 Bell 206 • 13 Bell 212/412 • 15 Mi-17 • 9 Mi-24/35 • 4 Mi-17 (Navy)

COUNTRY	MILITARY HELICOPTER HOLDINGS
TAIWAN	• 3 EC225 • 13 S-70/UH-60 • 62 AH-1W (Army) • 29 AH-64E (Army) • 8 CH-47D (Army) • 38 OH-58 (Army) • 60 S-70/UH-60M on order (Army) • 91 UH-1H (Army) • 29 Bell 206 (Army) • 8 MD500 (Navy) • 18 S-70 (Navy)
TAJIKISTAN	• 14 Mi-17 • 6 Mi-24
THAILAND	• 8 Bell 412 • 6 EC725 (on order) • 18 UH-1H • 7 AH-1F (Army) • 8 AS550 (Army) • 2 AW139 (Army) • 25 Bell 206 (Army) • 51 Bell 212 (Army) • 6 CH-47D (Army) • 6 EC145 on order (Army) • 3 Mi-17 (Army) (+2 on order) • 10 S-70/UH-60 (Army) (+2 on order) • 83 UH-1H (Army) • 16 Enstrom 480 (Army) • 1 R44 (Army) • 44 Schweizer 269 (Army)

COUNTRY	MILITARY HELICOPTER HOLDINGS
THAILAND	• 9 Bell 212/412 (Navy) • 5 EC645 on order (Navy) • 8 S-70/MH-60 (Navy) • 4 S-76 (Navy) • 2 Super Lynx (Navy)
TURKMENISTAN	• 15 Mi-17 • 10 Mi-24
UZBEKISTAN	• 40 Mi-8/17 • 25 Mi-24/35
VIETNAM	• 2 Ka-32 • 88 Mi-8/17 • 25 Mi-24 • 15 UH-1H • 2 EC225 (Navy) • 8 Ka-28 (Navy)



COUNTRY	MILITARY HELICOPTER HOLDINGS
AFGHANISTAN	• 43 Mi-8/17 • 7 Mi-35 • 3 SA-315 • 10 UH-1H • 18 MD500 • 55 Mi-17 (Special Mission Wing)
ALGERIA	• 19 AS355 • 11 AW139 (+1 on order) • 3 Bell 412 • 3 Ka-32 • 21 Mi-2 • 100 Mi-8/17 35 Mi-24 • 6 Mi-26 (on order) • 42 Mi-28 (on order) • 8 W-3 (+15 on order) • 8 AW119 • 6 AW101 (Navy) • 4 Super Lynx (Navy) (+6 on order)
BAHRAIN	• 22 AH-1E/F • 18 Bell 212 • 8 S-70/UH-60 • 8 AH-1P • 4 BO-105 • 2 BO-105 (Navy)



COUNTRY	MILITARY HELICOPTER HOLDINGS
EGYPT	• 46 AH-64D • 3 AW109 • 2 AW139 • 19 CH-47D (+6 on order) • 60 Mi-8/17 • 2 S-70/UH-60 (+4 on order) • 90 SA342 • 23 Sea King/Commando • 10 SH-2G
IRAN	• 2 Bell 206 • 2 Bell 212 • 12 AH-1J (Army) • 3 Bell 206 (Army) • 22 Bell 214 (Army) • 40 CH-47C (Army) • 4 Bell 212 (Navy) • 5 Mi-17 (Navy) • 6 RH-53D (Navy) • 8 S-61/SH-3D (Navy) • 19 Mi-8 (Rev. Guard)
IRAQ	• 12 Bell 412 (on order) • 6 SA342 • 10 Bell 206 • 29 Bell 407 (Army) • 25 EC635 (Army) • 40 Mi-8/17 (Army) • 7 Mi-28 (Army) (+8 on order) • 10 Mi-35 (Army) (+16 on order)



COUNTRY	MILITARY HELICOPTER HOLDINGS
IRAQ (cont)	• 9 OH-58 (Army) • 15 UH-1H (Army)
ISRAEL	• 48 AH-64A/D • 6 AS565 • 23 CH-53 • 48 S-70/UH-60 • 18 OH-58
JORDAN	• 32 AH-1F • 10 AS332 • 7 AS350 • 9 EC635 • 7 MD530/AH-6i • 10 S-70/UH-60 • 37 UH-1H • 6 MD500 • 8 R44 (on order)
KUWAIT	• 16 AH-64D • 4 AS332 • 2 S-92 • 6 SA330 • 14 SA342
LEBANON	• 3 S-61 • 11 SA330 • 7 SA342 • 27 UH-1H • 4 R44



COUNTRY	MILITARY HELICOPTER HOLDINGS
LIBYA	• 1 AW139 • 3 CH-47C • 4 Mi-2 • 8 Mi-8/17 • 4 Mi-14 • 3 Mi-24/35
MOROCCO	• 47 Bell 205 • 22 Bell 206 • 4 Bell 212 • 3 CH-47D (on order) • 26 SA330 • 23 SA342 • 3 AS565 (Navy)
OMAN	• 2 AS332 • 5 Bell 205 • 4 Bell 206 • 15 NH90 • 2 SA330 • 15 Super Lynx
QATAR	• 24 AH-64E (on order • 18 AW139 • 22 NH-90 (on order) • 14 SA342 • 11 Sea King



COUNTRY	MILITARY HELICOPTER HOLDINGS
SAUDI ARABIA	• 11 AS532 • 36 Bell 212/412 • 2 S-70/UH-60 (on order) • 15 AH-64A/D/E (Army) (+33 on order) • 12 MD530 (Army) • 15 OH-58 (Army) • 43 S-70/UH-60 (Army) (+ 48 on order) • 19 Schweizer 269 • 20 AS332/532 (Navy) • 26 AS365/565 (Navy) • 10 NH-90 (Navy) (on order) • 24 AH-6i (Nat. Guard) • 3 AH-64E (Nat. Guard) (+9 on order) • 20 S-70/UH-60 (Nat. Guard)
SOUTH SUDAN	• 9 Mi-17
SUDAN	• 2 Bell 205 • 3 Bell 212 • 1 Mi-2 • 22 Mi-8 • 36 Mi-24
SYRIA	• 2 Ka-28 • 13 Mi-2 • 51 Mi-8/17 • 12 Mi-14 • 28 Mi-24/25 • 62 SA342



COUNTRY	MILITARY HELICOPTER HOLDINGS
TUNISIA	• 6 AS350 • 20 Bell 205 • 3 Bell 412 • 19 S-61/CH/HH-3 • 12 S-70/UH-60 (on order) • 8 SA316 • 8 SE313 • 11 UH-1N
UAE	• 30 AH-64D/E • 15 AS350/550 • 13 AS565 • 9 AW139 • 29 Bell 407 (+28 on order) • 4 Bell 412 • 19 CH-47C/F (+ 5 on order) • 59 S-70/UH-60 • 8 AS332 (Navy)
YEMEN	• 1 Bell 206 • 4 Bell 212 • 3 Ka-32 • 35 Mi-8/17 • 2 Mi-14 • 14 Mi-24/35 • 4 UH-1H



INTERNATIONAL MILITARY HELICOPTER

International Military Helicopter is the community's annual general meeting place, bringing together 150+ Chiefs of Staff, Commanders of Helicopter Operations, Heads of Air Procurement, Chiefs of Plans and Policy, Chiefs of Staff and Industry Executives from across the globe to discuss their challenges shaping helicopters for now and the future. Adapting year on year in order to deliver the most business critical event of the year for it's attendees, 2016 is no different.

New aspects for 2016:

- New Conference Streams: For the 1st time International Military Helicopter will split in 2 each afternoon. Eash session will provided focused discussions on critical subjects to the military helicopter community.

These include:

- Maintenance, Repair and Overhaul and Upgrades
- Communications, Situational Awareness, Night Vision and ISR Mission Systems
- Safety, Survivability and Countermeasures

Interoperability Focus Day: Tapping into the key challenges facing helicopter operators, this year's International Military Helicopter meeting will feature a focus day dedicated to discussions on enhancing the ability of helicopter commands to interoperate and integrate their platforms.

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+44 (0)20 7368 9737